Designing Our Future
Westfield Washington Schools

April 24, 6-8 p.m., Maple Glen Elementary School
April 27, 6-8 p.m., Carey Ridge Elementary School
Designing Our Future Meetings

Purpose

- Recap demographic study, facility study, & debt structure
- Share feedback from focus groups
- Present project diagrams:
  - WIS, WMS, WHS
- Next Steps/Timeline
- Questions
Demographic Study/Enrollment

- Our primary growth in enrollment is in grades 5-12
- Redistricting will be re-evaluated prior to the 2018-19 school year
- Aging neighborhoods will produce fewer school-aged children
- Price-points of new homes will produce older children moving in
- We have grown 1,000 students since 2012
- We are projected to grow up to 1,700 students in the next 5-10 years
- We are the fastest growing school district in Indiana
- Indiana Department of Education Student Count
  - 2005 = 5,245 students
  - 2016 = 7,590 students
Westfield High School

- Built in 1997
- Addition in 2003
- Addition in 2005
- Addition in 2010

Westfield Middle School

- MS West built in 1967 as HS
- MS West converted to IS in 1997
- MS East built in 1976
- Addition in 1992
- MS East & West combined in 2006
Westfield Intermediate School

Built as Washington Elementary in 1961

Addition to WES in 1988

Became Westfield Intermediate School in 2003

Addition in 2006

Addition in 2007

Elementary Schools

Shamrock Springs – 1994
Addition in 2003

Carey Ridge – 1998
Addition in 2008

Oak Trace – 2000
Addition in 2017

Washington Woods – 2003
Addition in 2017

Maple Glen – 2006

Monon Trail - 2009
# Student Support Programs

<table>
<thead>
<tr>
<th>Program</th>
<th>Enrollment</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>TOTS</strong> (Toddlers of Teachers &amp; Staff)</td>
<td>68</td>
</tr>
<tr>
<td><strong>All Aboard</strong></td>
<td>120</td>
</tr>
<tr>
<td><strong>BAC / Zone 58</strong> (grades K to age 13)</td>
<td>758</td>
</tr>
<tr>
<td><strong>Preschool Special Education</strong></td>
<td>71</td>
</tr>
</tbody>
</table>
# Capacity of Buildings

<table>
<thead>
<tr>
<th>School</th>
<th>Capacity *</th>
<th>Enrollment as of 9/16/16 **</th>
</tr>
</thead>
<tbody>
<tr>
<td>Westfield High School</td>
<td>2,250</td>
<td>2,151</td>
</tr>
<tr>
<td>Westfield Middle School</td>
<td>1,250</td>
<td>1,214</td>
</tr>
<tr>
<td>Westfield Intermediate School</td>
<td>1,250</td>
<td>1,130</td>
</tr>
<tr>
<td>Carey Ridge Elementary School</td>
<td>650</td>
<td>561</td>
</tr>
<tr>
<td>Maple Glen Elementary School</td>
<td>650</td>
<td>550</td>
</tr>
<tr>
<td>Monon Trail Elementary School</td>
<td>650</td>
<td>424</td>
</tr>
<tr>
<td>Oak Trace Elementary School</td>
<td>650</td>
<td>607</td>
</tr>
<tr>
<td>Shamrock Springs Elementary School</td>
<td>650</td>
<td>431</td>
</tr>
<tr>
<td>Washington Woods Elementary School</td>
<td>650</td>
<td>442</td>
</tr>
</tbody>
</table>

* Actual capacity is determined by programming.
** Enrollment numbers do not include special education preschool.
Facilities Study

- Conducted by The SKILLMAN Corporation
- Sustainable planning tool
- Maintain current physical components of building and grounds in 5-year increments
- Impact on proposal based on our current grade level configurations: K-4; 5-6; 7-8; 9-12
Explored Outstanding Debt Structure

$ Millions

- 2016
- 2017
- 2018
- 2019
- 2020
- 2021
- 2022
- 2023
- 2024
- 2025
- 2026
- 2027
- 2028
- 2029
- 2030
- 2031
- 2032
- 2033
- 2034

Carey Ridge
High School
Intermediate School
Oak Trace
Monon Trail
Transportation Facility
Pension Bonds
General Renovations
Maple Glen
Washington Woods
Feedback from Focus Groups

• Expand and Enhance
  ◦ Fine Arts
  ◦ Performing Arts
  ◦ STEM (Science, Technology, Engineering, Math)
  ◦ Technology
  ◦ Diverse Career Pathways
  ◦ Social & Emotional Needs of Learners
Feedback from Focus Groups

- Space/Capacity
- Traffic Flow
- Pools
- Use of Instructional Space (all content areas)
- Cafeteria
- Transportation
- Maintenance of All Facilities
- Safety
Considerations for Facilities/Configurations

- Curriculum & Instruction – Delivery Models
- Comprehensive Facilities Study
- Facilities (café, mechanicals)
- Space available on main campus
- Transportation
- Administration
- Support Services
- Food Services
- Extra-Curricular Activities
- Traffic Flow
- Parking
- Pool
- Trends in Education 20, 50 years from now
- Land owned that could feasibly be developed; two areas of 27-28 acres each
- Technology/Computer Labs
- ESL Programs
- Need to Define Early Learning
- Intervention Programs
- Special Education Programming
- Social/Emotional
- Climate/Cultural
- Finances & Debt Structure
Project Proposal

- Elementary K-4 (Enrollment 520-552)
- WIS 5-6 (Enrollment 1,431-1,484)
- WMS 7-8 (Enrollment 1,415-1,571)
- WHS 9-12 (Enrollment 2,621-3,111)
- Expansion and Renovation at WHS, WMS, WIS
- Elementary Schools - Facilities Study
- Technology
- Safety
Referendum Question

"Shall Westfield Washington Schools issue bonds or enter into a lease to finance the 2017 Capacity, Safety, Efficiency, Renovation and Technology Project which includes the renovation of and improvements to Westfield Elementary Schools, Intermediate School, Middle School and High School, which is estimated to cost not more than $90,000,000 and is estimated to increase the property tax rate for debt service by a maximum of $0.3079 per $100 of assessed valuation?"
## Estimated Project List/Cost

<table>
<thead>
<tr>
<th>Project</th>
<th>Estimated Cost</th>
<th>Estimated Annual Payment</th>
<th>Tax Impact*</th>
</tr>
</thead>
<tbody>
<tr>
<td>WHS Renovation/Expansion</td>
<td>$42,120,000</td>
<td>$3,585,000</td>
<td>$0.1452</td>
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<tr>
<td>WMS Renovation/Expansion</td>
<td>$16,730,000</td>
<td>$1,395,000</td>
<td>$0.0565</td>
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<tr>
<td>WIS Renovation/Expansion</td>
<td>$7,150,000</td>
<td>$600,000</td>
<td>$0.0243</td>
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<tr>
<td>District-Wide Renovations</td>
<td>$24,000,000</td>
<td>$2,020,000</td>
<td>$0.0819</td>
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<tr>
<td><strong>Total</strong></td>
<td><strong>$90,000,000</strong></td>
<td><strong>$7,600,000</strong></td>
<td><strong>$0.3079</strong></td>
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</table>

*Per $100 of Assessed Valuation*
Estimated Debt Service Fund Impact

$90MM Proposed Referendum

Projected Tax Rate

Current Debt | Referendum Debt | Current Tax Rate | Tax Rate Post Referendum
Tax Rate Impact

Average Home Value Approximately $199,100 in Westfield

Westfield Washington Schools

$90MM Proposed Referendum

"AS A TAXPAYER, WHAT DOES THIS MEAN TO ME?"

<table>
<thead>
<tr>
<th>Gross Assessed Value</th>
<th>200,000</th>
<th>300,000</th>
<th>400,000</th>
<th>500,000</th>
<th>600,000</th>
<th>750,000</th>
</tr>
</thead>
<tbody>
<tr>
<td>Less Homestead Deduction</td>
<td>-45,000</td>
<td>-45,000</td>
<td>-45,000</td>
<td>-45,000</td>
<td>-45,000</td>
<td>-45,000</td>
</tr>
<tr>
<td>(35%)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Less Mortgage Deduction</td>
<td>-3,000</td>
<td>-3,000</td>
<td>-3,000</td>
<td>-3,000</td>
<td>-3,000</td>
<td>-3,000</td>
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<tr>
<td>Net Assessed Value</td>
<td>97,750</td>
<td>162,750</td>
<td>227,750</td>
<td>292,750</td>
<td>357,750</td>
<td>455,250</td>
</tr>
</tbody>
</table>

Tax Rate Impact of 30.79 cents

<table>
<thead>
<tr>
<th>Tax Rate Impact</th>
<th>$300.97</th>
<th>$501.11</th>
<th>$701.24</th>
<th>$901.38</th>
<th>$1,101.51</th>
<th>$1,401.71</th>
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</thead>
<tbody>
<tr>
<td>Tax Rate Impact Per Month</td>
<td>$25.08</td>
<td>$41.76</td>
<td>$58.44</td>
<td>$75.11</td>
<td>$91.79</td>
<td>$116.81</td>
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</tbody>
</table>
Project Diagram-WIS

LEGEND
- PROPOSED
- ADDITION
- PROPOSED AREA
- FOR RENOVATION
- EXISTING
- PROGRAM
Project Diagram - WMS
Project Diagram - WMS & WIS
Project Diagram - WHS
Project Diagram-WHS
Next Steps/Timeline

- Interview construction manager candidates
- **May 2, 2017** - Election day for referendum
- Board negotiates contract with selected construction manager
- Construction and design teams begin planning
- School Board meeting to approve design development drawings and estimates
- School Board meeting to approve construction drawings and estimates and authorize publication to bidders
Next Steps/Timeline

- Publication of notice to bidders
- Receive construction bids
- WIS/WMS
  - Schematic Design - May 2017
  - Completed Design - Dec 2017/Jan 2018
  - Construction Begins - Spring 2018
  - Phased projects
  - 20 to 24 month project completion time frame
  - Note: Areas of the renovations in the project may be completed prior to the overall proposed project completion date
Next Steps/Timeline

- WHS
  - Programming phase in addition to schematic phase – Completion in spring 2018
  - Determine the efficiency of the current teaching areas and support spaces in order to properly size and identify the additional teaching spaces needed and the necessary renovation
  - Construction begins summer 2018
  - Project completion - summer 2020
  - Note: Areas of the renovations in the project may be completed prior to the overall proposed project completion date
Project Questions

- Gallery Walk
- Submitting a Question
- Website
Contact Information

- Dr. Sherry Grate
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- Mr. Nick Verhoff
  verhoffn@wws.k12.in.us